



香港交易所

29/2/2016

2/3/2016

I.

1.

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			債	債
		1,200,000,000	US\$0.01	US\$12,000,000

2.



III.

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2009 7						
23						
3.58/						
11,214,000						11,214,000
(1)						
2. 2010 5						
27						
2.78/						
0						-
(1)						
3. 2011 10						
11						
2.68/						
7,200,000						7,200,000
(1)						
4. 2015 5						
22						
11.70/						
6,000,000						6,000,000
(1)						
				A. () _____		
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2.				
	()			
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4.				
	()			
	(1)			
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	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)
6.		(/ /) (/ /)	(I) _____ (/ /) (/ /)
7.		(/ /) (/ /)	(I) _____ (/ /) (/ /)
8.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
			E. () _____
			() _____
			() _____

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

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()

1. ()

2.